

金山工業(集團)有限公司

Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



FORM OF PROXY FOR USE AT THE EXTRAORDINARY GENERAL MEETING

I/We⁽¹⁾ _____, of _____,
being the registered holder(s) of⁽²⁾ _____ shares of HK\$0.50
each in the capital of Gold Peak Industries (Holdings) Limited 金山工業(集團)有限公司 (the “Company”),
HEREBY APPOINT⁽³⁾ the Chairman of the meeting or⁽³⁾ _____
of _____,
as my/our proxy to act for me/us and on my/our behalf at the Extraordinary General Meeting (or at any
adjournment thereof) of the Company to be held at Tang Room I, 3/F Sheraton Hong Kong Hotel & Towers, 20
Nathan Road, Kowloon, Hong Kong at 10:30 a.m. on Monday, 22 February 2010 to consider and, if thought fit, pass
with or without amendments, the resolutions as set out in the notice convening the Extraordinary General Meeting
or at any adjournment thereof to vote for me/us in my/our name(s) for the said resolutions as hereunder indicated,
and, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS	FOR ⁽⁴⁾	AGAINST ⁽⁴⁾
To approve the issue of the Rights Shares to Qualifying Shareholders only		
To approve the increase in authorised share capital of the Company		

Signature⁽⁶⁾: _____

Date: _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares to which the proxy relates registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
3. If any proxy other than those named is preferred, please strike out “the Chairman of the meeting or” and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION(S), TICK IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION(S), TICK IN THE BOX MARKED “AGAINST”.** Failure to tick either box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than that referred to in the notice convening the meeting.
5. You are requested to lodge this form of proxy, together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, at the registered office of the Company, at 8th Floor, Gold Peak Building, 30 Kwai Wing Road, Kwai Chung, New Territories, Hong Kong, not later than 48 hours before the time for holding the meeting or any adjournment thereof.
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
7. In the case of joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders is present at the meeting, personally or by proxy, then any one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
8. The proxy need not be a member of the Company but must attend the meeting in person to represent you.