

IMPORTANT

THIS EXCESS APPLICATION FORM (THE "EAF") IS VALUABLE BUT IS NOT TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (THE "PAL") EXPIRES AT 4:00 P.M. ON TUESDAY, 9 MARCH 2010. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

Reference is made to the Prospectus (the "Prospectus") issued by Gold Peak Industries (Holdings) Limited (the "Company") dated 23 February 2010 in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. A copy of the Prospectus, together with copies of the PAL and this EAF and the written consent of Deloitte Touche Tohmatsu have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of this EAF. Dealings in the Shares and Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

It should be noted that the Underwriter may, upon giving notice in writing to the Company, terminate the Underwriting Agreement with immediate effect at any time prior to 5:00 p.m. on the Settlement Date, being Friday, 12 March 2010 upon the occurrence of any of the following events:

- (a) there shall develop, occur, exist or come into effect:
- any new law or regulation or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong or any other place in which any member of the Group conducts or carries on business; or
 - any event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic or market conditions; or
 - any change in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise); or
 - any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may affect the Group or a proportion of the existing Shareholders in their capacity as such; or
 - any withdrawal of the listing of the Shares on the Stock Exchange, or receipt of indication of such withdrawal from the Stock Exchange; or any suspension in the trading of the Shares on the Stock Exchange for a consecutive period of more than 10 Business Days,
- which:
- in the opinion of the Underwriter is or will or is likely to have a material adverse effect on the business or financial condition of the Group taken as a whole; or
 - in the opinion of the Underwriter has or will have or is likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares taken up; or
 - in the opinion of the Underwriter makes it inadvisable or inexpedient for the Company to proceed with the Rights Issue; or
- (b) there comes to the notice of the Underwriter:
- any matter or event showing any of the warranties given by the Company to be untrue, inaccurate or misleading or as having been breached in any respect with reference to the facts and circumstances then subsisting; or
 - any breach of the obligations or undertakings by any party to the Letters of Undertaking.

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Wednesday, 17 February 2010. The Rights Shares in their nil-paid form will be dealt in from Thursday, 25 February 2010 to Thursday, 4 March 2010 (both days inclusive).

If prior to 5:00 p.m. on the Settlement Date, the Underwriter terminates the Underwriting Agreement or if any of the conditions of the Rights Issue as set out in the paragraph headed "Conditions of the Rights Issue" in the Letter from the Board contained in the Prospectus is not fulfilled (or waived, as the case may be, by the Underwriter), the Rights Issue will not proceed. Any dealings in the Shares from the date of this EAF up to the date on which all the conditions of the Rights Issue are fulfilled (or waived, as the case may be, by the Underwriter), and any dealings in the Rights Shares in their nil-paid form between Thursday, 25 February 2010 to Thursday, 4 March 2010, both days inclusive, are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares or Rights Shares in their nil-paid form, and if they are in any doubt about their position, they are recommended to consult their professional advisers. The latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Tuesday, 9 March 2010. The procedures for application for excess Rights Shares are set out under the paragraph headed "Rights Issue – Application for excess Rights Shares" in the Letter from the Board contained in the Prospectus.



Gold Peak Industries (Holdings) Limited

金山工業(集團)有限公司

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)

**RIGHTS ISSUE OF 235,407,885 RIGHTS SHARES AT HK\$0.65 EACH ON THE BASIS OF
3 RIGHTS SHARES FOR EVERY 7 EXISTING SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON APPLICATION**

NOT LATER THAN 4:00 P.M. ON TUESDAY, 9 MARCH 2010

EXCESS APPLICATION FORM

Share Registrar:
Tricor Abacus Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Registered office:
8th Floor
Gold Peak Building
30 Kwai Wing Road
Kwai Chung
New Territories
Hong Kong

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Shareholder(s) named here.

To: The Directors
Gold Peak Industries (Holdings) Limited

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.65 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance in favour of **GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED – EXCESS APPLICATION ACCOUNT** and crossed "Account Payee Only" issued for HKS _____ being payment in full on application for the aforementioned number of excess Rights Shares and I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that the Board will allocate the excess Rights Shares at its discretion and on a fair and reasonable basis with reference to the level of acceptance of the Rights Shares and the number of excess Rights Shares available on the following principles:

- preference will be given to applications for topping-up odd-lot holdings to whole-lot holdings which will not be made with intention to abuse such mechanism; and
 - subject to availability of excess Rights Shares after allocation under principle (1) above, the excess Rights Shares will be allocated to the Qualifying Shareholders who have applied for excess Rights Shares on a basis approximately pro-rata to the excess Rights Shares applied by them, with allocations to be made to top-up odd lots on a best effort basis.
- I/We, hereby undertake to accept such number of additional Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any additional Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2010 Contact Tel No.: _____

This EAF should be completed and lodged, together with payment as to HK\$0.65 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received not later than 4:00 p.m. on Tuesday, 9 March 2010. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong or by a separate cashier's order issued by a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". All enquiries in connection with this EAF should be addressed to the Registrar at the above address.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected.

The Prospectus, the PAL and this EAF have not been and will not be registered and/or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. The Prospectus (without the PAL and this EAF) is being sent to the Excluded Shareholders for their information only. No action has been taken to permit the offering of the Rights Issue to the Excluded Shareholders in any territory outside Hong Kong.

No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving the Prospectus or any of the PALs or the EAFs outside Hong Kong and wishing to take up the Rights Shares or make an application for the excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents or compliance with other formalities required in such territory or jurisdiction and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes that such acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. Any acceptance of the Rights Shares or any application for excess Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. Shareholders should consult their professional advisers if they are in doubt.

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, the amount tendered on application is expected to be refunded in full without interest by means of cheque(s) despatched by ordinary post to your registered address at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, the surplus application monies are also expected to be returned to you without interest by means of cheque(s) despatched by ordinary post to your registered address at your own risk. Such posting is expected to take place on or before Wednesday, 17 March 2010. Any such cheque will be drawn in favour of the person(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be posted at your own risk on or before Wednesday, 17 March 2010.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN**

For office use only

Application number	No. of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HKS	HKS