

To be valid, the whole of this PAL must be returned.
本暫定配額通知書必須整份交還，方為有效。

Form A
表格甲

Provisional Allotment Letter No.
暫定配額通知書編號

[Empty box for Provisional Allotment Letter No.]

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER (THE "PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (THE "EAF") EXPIRES AT 4:00 P.M. ON TUESDAY, 9 MARCH 2010.

本暫定配額通知書(暫定配額通知書)乃有價值及可轉讓，並須 閣下即時處理，本暫定配額通知書及隨附的額外申請表(「額外申請表」)所載的要約將於二零一零年三月九日(星期二)下午四時正截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書的任何方面或應採取之行動如有任何疑問，應諮詢 閣下的股票經紀或其他註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") ISSUED BY GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED (THE "COMPANY") DATED 23 FEBRUARY 2010 IN RELATION TO THE RIGHTS ISSUE. TERMS DEFINED IN THE PROSPECTUS SHALL HAVE THE SAME MEANINGS WHEN USED HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES.

茲提述金山工業(集團)有限公司(本公司)於二零一零年二月二十三號就供股所發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定詞彙與本通知書所採用者具有相同涵義。

A copy of the Prospectus, together with copies of this PAL, the EAF and the written consent of Deloitte Touche Tohmatsu, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of the documents referred to above.

供股章程連同本暫定配額通知書、額外申請表及德勤•關黃陳方會計師行之同意書，已遵照公司條例第38D條之規定呈送香港公司註冊處處長登記。香港公司註冊處處長及證監會對任何上述文件之內容概不負責。

Dealings in the Shares and Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份及供股股份以未繳股款及繳足股款形式之買賣可透過香港結算營運之中央結算系統進行交易。有關該等交易安排之詳情以及該等安排對 閣下之權利及權益可能造成之影響，敬請諮詢 閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between the participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券。自未繳股款及繳足股款供股股份於聯交所之各自開始買賣日期或於香港結算訂定之其他日期起，可於中央結算系統內寄存、結算及交收。交收須在當值之特種銀行戶口開出，而銀行本票須由獲准辦理行發出。所有交收或銀行戶口劃入劃出，金山工業(集團)有限公司(「供股公司」)及供股公司之代理均不另設取收據。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦無發表聲明，且表明不會就本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。



Gold Peak Industries (Holdings) Limited
金山工業(集團)有限公司

(Incorporated in Hong Kong under the Companies Ordinance)

(根據公司條例在香港註冊成立)

(Stock Code: 40)

(股份代號：40)

RIGHTS ISSUE OF 235,407,885 RIGHTS SHARES AT HK\$0.65 EACH ON THE BASIS OF
3 RIGHTS SHARES FOR EVERY 7 EXISTING SHARES HELD ON THE RECORD DATE
以每股0.65港元供股發行235,407,885股供股股份

基準為於記錄日期每持有7股現有股份

供3股供股股份

PAYABLE IN FULL ON ACCEPTANCE NOT LATER THAN 4:00 P.M. ON TUESDAY, 9 MARCH 2010

股款須於二零一零年三月九日(星期二)下午四時正前接納時全數繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Registered office:
8th Floor
Gold Peak Building
30 Kwai Wing Road
Kwai Chung
New Territories
Hong Kong

註冊辦事處：
香港
新界
葵涌
葵樂路三十號
金山工業中心
八樓

Share Registrar:
Tricor Abacus Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

股票過戶登記處：
卓佳雅柏勤有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心
26樓

Number of Shares registered in your name(s) on Monday, 22 February 2010
於二零一零年二月二十二日(星期一)登記於 閣下名下的股份數目

Name(s) and address of the Qualifying Shareholder(s) 合資格股東的姓名及地址

[Empty box for Name(s) and address of the Qualifying Shareholder(s)]

Box A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance not later than 4:00 p.m. on Tuesday, 9 March 2010
暫定配發予 閣下的供股股份數目，股款須於二零一零年三月九日(星期二)下午四時正前接納時繳足

Box B
乙欄

Total subscription monies payable
應繳認購股款總額

Box C
丙欄
HK\$
港元

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR ABACUS LIMITED, AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, TOGETHER HEREIN WITH A REMITTANCE FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR NOT LATER THAN 4:00 P.M. ON TUESDAY, 9 MARCH 2010. ALL REMITTANCES MUST BE MADE BY CHEQUE OR CASHIER'S ORDER IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON A BANK ACCOUNT WITH, AND CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". DETAILS OF SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN.

閣下如欲接納全部供股股份的暫定配額，須將本暫定配額通知書連同上述內容所示或於現時適用的由股票過戶登記處卓佳雅柏勤有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)收取的港幣全數股款，於二零一零年三月九日(星期二)下午四時正前交回上述股票過戶登記處。所有股款須以港幣匯票或銀行本票交付。支票須在當值之特種銀行戶口開出，而銀行本票須由獲准辦理行發出。所有交收或銀行戶口劃入劃出，金山工業(集團)有限公司(「供股公司」)及供股公司之代理均不另設取收據。有關分拆配額的詳情載於附頁。本公司亦不另設取收據。

It should be noted that the Underwriter may, upon giving notice in writing to the Company, terminate the Underwriting Agreement with immediate effect at any time prior to 5:00 p.m. on the Settlement Date, being Friday, 12 March 2010, upon occurrence of any of the following events:

- (a) there shall develop, occur, exist or come into effect: (i) any new law or regulation or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong or any other place in which any member of the Group conducts or carries on business; or (ii) any event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic or market conditions; or (iii) any change in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise); or (iv) any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may affect the Group or a proportion of the existing Shareholders in their capacity as such; or (v) any withdrawal of the listing of the Shares on the Stock Exchange, or receipt of indication of such withdrawal from the Stock Exchange; or any suspension in the trading of the Shares on the Stock Exchange for a consecutive period of more than 10 Business Days, which: (1) in the opinion of the Underwriter is or will be likely to have a material adverse effect on the business or financial condition of the Group taken as a whole; or (2) in the opinion of the Underwriter has or will have a material adverse effect on the success of the Rights Issue or the level of Rights Shares taken up; or (3) in the opinion of the Underwriter makes it inadvisable or inexpedient for the Company to proceed with the Rights Issue; or (b) there comes to the notice of the Underwriter: (i) any matter or event showing any of the warranties given by the Company to be untrue, inaccurate or misleading or as having been breached in any respect with reference to the facts and circumstances then subsisting; or (ii) any breach of its obligations or undertakings by any party to the Letters of Undertaking.

務請閣下留意以下條件，包括閣下可由供股通知書最後截止日期(即二零一零年三月二十五日(星期四)下午五時正前)任何時間向本公司發出書面通知立即終止：
(a) 如發生、出現、存在或生效：(i) 於香港或集團任何成員經營或進行業務之其他地方，推行任何新法律或法規或現行法律或法規出現任何變動，或任何法院或其他法定當局就其解釋或應用作出改變；或(ii) 任何事件或一系列事件，將可導致致地方、國家或國際之金融、政治、軍事、工業、經濟或市場條件發生任何變化；或(iii) 地方、國家或國際證券市場的情況有任何變化(包括但不限於，由於特殊的財務狀況或其他原因，施加任何停止、暫停或嚴限制證券於聯交所買賣)；或(iv) 涉及香港稅務或外匯管制未來變化的任何改變或發展，將會或可能對集團或部分現時股東(因其為股東)產生影響；或(v) 任何證券於聯交所上市，或任何證券於聯交所上市，或在證券交易所存買賣超過連續十個營業日，而：(1) 在供股通知書之日期或之後，或可能對集團之整體業務、財務狀況造成重大不利影響；或(2) 在供股通知書之日期或之後，或可能對集團之業務或財務狀況造成重大不利影響；或(3) 在供股通知書之日期或之後，或可能對集團之業務或財務狀況造成重大不利影響；或(b) 如發生任何事件，顯示本公司給予之任何保證為不真實、不準確或誤導或參照事實和當時持續情況於任何一方面不正確，或(i) 承諾條件任何一方違反當中所列任何保證或承諾。

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Wednesday, 17 February 2010. The Rights Shares in their nil-paid form will be dealt in from Thursday, 25 February 2010 to Thursday, 4 March 2010 (both days inclusive).

股東應注意，現有股份自二零一零年二月十七日(星期三)起以無條件方式買賣。未繳股款供股股份將由二零一零年二月二十五日(星期四)至二零一零年三月四日(星期四)包括首尾兩日買賣。若於二零一零年三月四日(星期四)下午五時正前包銷商終止包銷協議，或倘供股章程內第4.4段所載之任何條件並未達成(或獲包銷商豁免(視乎情況而定))，則供股將不會進行。於本暫定配額通知書日期直至供股之所有條件達成(或獲包銷商豁免(視乎情況而定))當日開始進行之任何股份買賣，及於二零一零年三月四日(星期四)至二零一零年三月四日(星期四)期間(包括首尾兩日)進行之任何未繳股款供股股份買賣，須因此承擔供股未必成為無條件或未必進行之風險。因此，股東及有意投資者於買賣股份或未繳股款供股股份時務請審慎行事，倘彼等對其情況有任何疑問，務請諮詢其專業顧問之意見。



Gold Peak Industries (Holdings) Limited

金山工業(集團)有限公司

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)

23 February 2010

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus (the "Prospectus") issued by Gold Peak Industries (Holdings) Limited (the "Company") dated 23 February 2010 in relation to the Rights Issue and this PAL. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions as set out in the Prospectus and this PAL, the Directors have provisionally allotted to you the number of Rights Shares in the Company indicated on the front page of this PAL on the basis of 3 Rights Shares for every 7 existing Shares registered in your name in the register of members of the Company on the Record Date (that is, Monday, 22 February 2010). Your holding of Shares as at the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

The Prospectus, this PAL and the EAF have not been and will not be registered and/or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. The Prospectus (without this PAL and the EAF) is being sent to the Excluded Shareholders for their information only. No action has been taken to permit the offering of the Rights Issue to the Excluded Shareholders in any territory outside Hong Kong.

No person receiving a copy of the Prospectus or any of the PALs or the EAFs in the applicable territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving the Prospectus or any of the PALs or the EAFs outside Hong Kong and wishing to take up the Rights Shares or make an application for the excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents or compliance with other formalities required in such territory or jurisdiction and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from any Excluded Shareholders. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Any acceptance of the Rights Shares or any application for excess Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that the laws and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in doubt as to your position, you should consult your professional advisers.

RIGHTS SHARES

The Rights Shares (when allotted, issued and fully paid) will rank pari passu with the then existing Shares in issue in all respects.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge this PAL, together with a remittance for the full amount payable on acceptance, as shown in Box C, with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 9 March 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED — RIGHTS ISSUE ACCOUNT" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this PAL, together with the appropriate remittance shown in Box C, has been lodged with the Registrar by 4:00 p.m. on Tuesday, 9 March 2010, whether by the original allottee or any person to whom the rights have been validly transferred, that provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL, together with a remittance for the full amount payable on acceptance as set out in Box C, with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 9 March 2010. Dealings in the Rights Shares (in both nil-paid and fully-paid forms) will be subject to the payment of stamp duty, Stock Exchange trading fee, SFC transaction levy and any other applicable fees and charges in Hong Kong.

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, this original PAL must be surrendered and lodged for cancellation not later than 4:30 p.m. on Monday, 1 March 2010 with the Registrar, Tricor Abacus Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, who will cancel this original PAL and issue new PALs in the denominations required which will be available for collection at the Registrar, after 9:00 a.m. on the second Business Day after the surrender of this original PAL. Dealings in the Rights Shares (in both nil-paid and fully-paid forms) will be subject to the payment of stamp duty, Stock Exchange trading fee, SFC transaction levy and any other applicable fees and charges in Hong Kong.

All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED — RIGHTS ISSUE ACCOUNT" and crossed "Account Payee Only". No receipt will be given for such remittances.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriter may, upon giving notice in writing to the Company, terminate the Underwriting Agreement with immediate effect at any time prior to 5:00 p.m. on the Settlement Date, being Friday, 12 March 2010, upon occurrence of any of the following events:

- (a) there shall develop, occur, exist or come into effect:
- any new law or regulation or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong or any other place in which any member of the Group conducts or carries on business; or
 - any event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic or market conditions; or
 - any change in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise); or
 - any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may affect the Group or a proportion of the existing Shareholders in their capacity as such; or
 - any withdrawal of the listing of the Shares on the Stock Exchange, or receipt of indication of such withdrawal from the Stock Exchange; or any suspension in the trading of the Shares on the Stock Exchange for a consecutive period of more than 10 Business Days,
- which:
- in the opinion of the Underwriter is or will or is likely to have a material adverse effect on the business or financial condition of the Group taken as a whole; or
 - in the opinion of the Underwriter has or will have or is likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares taken up; or
 - in the opinion of the Underwriter makes it inadvisable or inexpedient for the Company to proceed with the Rights Issue; or
- (b) there comes to the notice of the Underwriter:
- any matter or event showing any of the warranties given by the Company to be untrue, inaccurate or misleading or as having been breached in any respect with reference to the facts and circumstances then subsisting; or
 - any breach of its obligations or undertakings by any party to the Letters of Undertaking.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. Further announcement will be made if the Underwriting Agreement is terminated by the Underwriter.

CHEQUES AND CASHIER'S ORDERS

All cheques or cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of this PAL together with a cheque or cashier's order in payment for the Rights Shares being applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier's order is dishonoured on first presentation, and in that event the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES

Subject to the fulfilment (or waiver, as the case may be, by the Underwriter) of the conditions of the Rights Issue as set out in the paragraph headed "Conditions of the Rights Issue" in the Letter from the Board contained in the Prospectus, certificates for all fully-paid Rights Shares are expected to be posted by ordinary post on or before Wednesday, 17 March 2010 to those Qualifying Shareholders who have paid for and accepted (and applied for, as appropriate) the Rights Shares by ordinary post, at their own risk.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the accompanying EAF and lodge it, together with a separate remittance for the excess Rights Shares being applied for, in accordance with the instructions set out in it, with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received not later than 4:00 p.m. on Tuesday, 9 March 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED — EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". No receipt will be given for such remittances.

The Board will allocate the excess Rights Shares at its discretion and on a fair and reasonable basis and with reference to the level of acceptance of the Rights Shares and the number of excess Rights Shares available on the following principles:

- preference will be given to applications for topping-up odd-lot holdings to whole-lot holdings which will not be made with intention to abuse such mechanism; and
- subject to availability of excess Rights Shares after allocation under principle (1) above, the excess Rights Shares will be allocated to the Qualifying Shareholders who have applied for excess Rights Shares on a basis approximately pro-rata to the excess Rights Shares applied by them, with allocations to be made to top-up odd lots on a best effort basis.

GENERAL

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the relative certificates for Rights Shares. Further copies of the Prospectus are available at the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. This PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong.

Your faithfully,
For and on behalf of
GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED
Victor LO Chung Wing
Chairman & Chief Executive

