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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited
(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



Overseas Regulatory Announcement

The enclosed overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Directors

As at the date of this announcement, the Board of Directors of the Company consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Andrew NG Sung On (Vice Chairman), Kevin LO Chung Ping, Paul LO Chung Wai, LEUNG Pak Chuen, Richard KU Yuk Hing and Andrew CHUANG Siu Leung as Executive Directors, Messrs. CHAU Kwok Wai, Raymond WONG Wai Kan and Vincent CHEUNG Ting Kau as Non-Executive Directors, and Messrs. LUI Ming Wah, Frank CHAN Chi Chung and CHAN Kei Bui as Independent Non-Executive Directors.



GP Industries Limited
(Incorporated in the Republic of Singapore)
Co. Reg. No. 199502128C

DILUTION OF INTEREST IN AN ASSOCIATED COMPANY

The Directors of GP Industries Limited (the "Company") would like to announce that Linkz Industries Limited ("Linkz"), an associated company, has acquired an additional 49.95% equity interest in Lighthouse Technologies Limited ("Lighthouse") from an independent third party (the "Acquisition") and Linkz has issued 1,165,000 new Linkz shares as consideration for the Acquisition. As a result, the Company's equity interest in Linkz decreased from 47.23% to 37.72% (the "Dilution of Interest").

In October 2009, Linkz acquired an aggregate 49.10% equity interest in Lighthouse. Following the additional investment in Lighthouse as mentioned above, Linkz has increased its equity interest in Lighthouse from 49.10% to 99.05%.

The Group is expected to record a loss of approximately S\$1.5 million as a result of the Dilution of Interest, which will reduce the Company's consolidated net tangible assets and earnings per share for the financial year ending 31 March 2010. Save as aforesaid, the Dilution of Interest is not expected to have a material impact on the Company's consolidated net tangible assets and earnings per share for the financial years ending 31 March 2010 and 2011.

None of the Directors or controlling shareholder of the Company has any interest, direct or indirect, in the transaction.

By order of the Board

Caroline Yeo
Company Secretary
26 March 2010