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金山工業(集團)有限公司  
**Gold Peak Industries (Holdings) Limited**

*(Incorporated in Hong Kong under the Companies Ordinance)*  
**(Stock Code: 40)**



**POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that, based on the information currently available and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2021 by the Board, the Group expects that the profit attributable to shareholders of the Company for the year ended 31 March 2021 will substantially increase to the range from HK\$100 million to HK\$130 million as compared to HK\$20.9 million for the year ended 31 March 2020.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Gold Peak Industries (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the information currently available and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2021 by the Board, the Group expects that the profit attributable to shareholders of the Company for the year ended 31 March 2021 will substantially increase to the range from HK\$100 million to HK\$130 million as compared to HK\$20.9 million for the year ended 31 March 2020.

The expected increase in the Group’s net profit for the year ended 31 March 2021 was mainly attributable to the share of gain on disposal of properties by 美達科技(蘇州)有限公司 (Meida Technology (Suzhou) Co. Ltd., “**Meida**” ), a 20.27% indirectly held associate of GP Industries Limited, which in turn is an 85.59%-owned subsidiary of the Company and listed on the Singapore Exchange Securities Trading Limited. As disclosed in the Company’s announcement dated 23 October 2020, Meida’s estimated gain on the disposal was approximately RMB437.3 million (approximately HK\$507.3 million).

The Company is still in the process of finalizing the Group’s annual results and the information contained in this announcement is only a preliminary assessment on the management accounts of the Group which has not been reviewed by the audit committee or confirmed by the auditors of the Company, and may be subject to audit adjustments. Shareholders and potential investors of the Company are advised to refer to the Group’s annual results which is expected to be released in late June 2021.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

For reference purposes only and unless otherwise specified, RMB amount has been translated into HK\$ using the rate of RMB1.00 to HK\$1.16.

By Order of the Board  
**Louis WONG Man Kon**  
Company Secretary

Hong Kong, 23 April 2021  
[www.goldpeak.com](http://www.goldpeak.com)

*As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Richard KU Yuk Hing, Brian LI Yiu Cheung (Executive Vice President), Michael LAM Hin Lap and Brian WONG Tze Hang as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.*