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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO**

MAJOR TRANSACTION

**DISPOSAL OF THE ENTIRE EQUITY INTERESTS
OF TWO PROPERTY HOLDING COMPANIES**

Reference is made to the announcement (the “**Announcement**”) of Gold Peak Industries (Holdings) Limited (the “**Company**”) dated 31 January 2021 relating to disposal of the entire equity interests of two property holding companies which constitutes a major transaction for the Company. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as they are defined in the Announcement.

The Board wishes to provide the following additional information in relation to the Announcement:

- (i) to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the ultimate beneficial owners of the Transferee and the Transferee’s Guarantor comprise the same 2 PRC individuals, namely, 劉倅呈 (Liu Xingcheng) and 劉少場 (Liu Shaochang); and
- (ii) as at 30 September 2020, the unaudited book value attributable to the Disposals of (i) GPB (China) amounted to RMB34.3 million (equivalent to approximately HK\$41.2 million), comprising the unaudited net asset value of Property I of RMB0.3 million (equivalent to approximately HK\$0.4 million) and the Cash Amount of RMB34.0 million (equivalent to approximately HK\$40.8 million) and (ii) Modern Battery amounted to RMB17.0 million (equivalent to approximately HK\$19.3 million), representing the unaudited net asset value of Property II.

For reference purposes only and unless otherwise specified, RMB amount has been translated into HK\$ using the rate of RMB1.00 to HK\$1.20.

For reference purposes only, the Chinese names of the PRC entities have been translated into English in this announcement. In the event of any discrepancies between the Chinese names of these PRC entities and their respective English translations, the Chinese version shall prevail.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 3 February 2021
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Richard KU Yuk Hing, Brian LI Yiu Cheung (Executive Vice President), Michael LAM Hin Lap and Brian WONG Tze Hang as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.