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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



POLL RESULTS OF THE GENERAL MEETING
HELD ON 21 JULY 2021

The Board is pleased to announce that the Resolution proposed at the General Meeting was duly passed by way of poll.

Reference is made to the circular of Gold Peak Industries (Holdings) Limited (the “**Company**”) dated 22 June 2021 (the “**Circular**”) regarding the discloseable and connected transaction in relation to the disposal of the entire issued share capital of the Target Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the ordinary resolution proposed at the General Meeting held on 21 July 2021 (“**Resolution**”), the Resolution was duly passed by way of poll.

The poll results for the Resolution proposed at the General Meeting were as follows:

ORDINARY RESOLUTION	NO. OF VOTES (%)	
	FOR	AGAINST
To approve the Sale and Purchase Agreement and the transactions contemplated thereunder.	180,042,826 (99.99%)	200 (0.01%)

As at the date of the General Meeting, the total number of shares of the Company in issue was 784,692,952 Shares. Mr. Victor LO Chung Wing and his associates held in aggregate 210,619,046 Shares, representing approximately 26.84% of the issued share capital of the Company, are required to, and did, abstain from voting on the Resolution, pursuant to Rule 14A.36 of the Listing Rules. Therefore, the total number of shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 574,073,906 Shares, representing approximately 73.16% of the total issued shares of the Company.

Save as disclosed above, (i) none of the Shareholders were required under the Listing Rules to abstain from voting on the Resolution; (ii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolution; and (iii) none of the Shareholders were entitled to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules.

Tricor Abacus Limited, the Company's share registrar, was appointed to act as the scrutineer for the purpose of vote-taking at the General Meeting in respect of the Resolution.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 21 July 2021
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.