

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



**COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL
OF THE TARGET COMPANY**

Reference is made to the announcement of Gold Peak Industries (Holdings) Limited (the “**Company**”) dated 31 May 2021 and the circular of the Company dated 22 June 2021 (the “**Circular**”), both relating to disposal of the entire issued share capital of GP Industries Marketing Limited (金山工業貿易有限公司) (the “**Target Company**”) which constituted a discloseable and connected transaction for the Company. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as they are defined in the Circular.

As disclosed in the Circular, the Company shall announce the Audited NAV and the amount of Consideration Adjustment upon Completion. The Board wishes to announce that (i) the Audited NAV was HK\$72,171,067 and (ii) the amount of Consideration Adjustment upon Completion was nil.

The Board also wishes to announce that all the conditions precedent as set out in the Sale and Purchase Agreement have been satisfied and Completion took place on 31 August 2021 (the “**Completion Date**”). Upon Completion and on the Completion Date, the Target Company ceased to be an indirect non wholly-owned subsidiary of the Company and the financial results of the Target Group ceased to be consolidated into the consolidated financial statements of the Company.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 31 August 2021
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.