
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Gold Peak Industries (Holdings) Limited** (the “Company”), you should at once hand this circular with the enclosed form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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金山工業(集團)有限公司 Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



PROPOSED CHANGE OF COMPANY NAME AND NOTICE OF GENERAL MEETING

A notice convening a general meeting of the Company to be held at Tang Room, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong at 10:30 a.m. on Thursday, 24 February 2022 (the “**General Meeting**”) is set out on pages N-1 to N-2 of this circular. Whether or not you are able to attend the General Meeting, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Phase 3, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the General Meeting. Completion and return of the form of proxy will not preclude you from attending and voting in person at the General Meeting or any adjournment thereof, should you so wish.

PRECAUTIONARY MEASURES AT THE GENERAL MEETING

Please see page ii of this circular for measures being taken to try to prevent and control the spread of the Novel Coronavirus (COVID-19) at the General Meeting, including:

- compulsory body temperature checks and health declarations
- mandatory wearing of a face mask for each attendee
- no provision of refreshment

Any person who does not comply with the precautionary measures or is subject to any Hong Kong Government prescribed quarantine may be denied entry into the meeting venue. The Company reminds shareholders that they may appoint the chairman of the meeting as their proxy to vote on the relevant resolution at the meeting as an alternative to attending the meeting in person.

31 January 2022

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PRECAUTIONARY MEASURES AT THE GENERAL MEETING

Due to the recent development of the epidemic caused by novel coronavirus pneumonia (COVID-19), the Company will implement the following precautionary measures at the General Meeting against the epidemic to protect the Shareholders from the risk of infection:

- (i) Seating at the venue of the General Meeting (“**GM Venue**”) will be arranged so as to allow for appropriate social distancing. As a result, there will be limited capacity for Shareholders to attend the General Meeting. The Company may limit the number of attendees at the General Meeting as may be necessary to avoid over-crowding;
- (ii) At the entrance of the GM Venue, a compulsory body temperature check will be conducted on every person attending the General Meeting. Any person with a body temperature of over 37.0 degrees Celsius, or any individual who has any flu-like symptoms or is otherwise unwell will not be admitted to the GM Venue;
- (iii) Every Shareholder or proxy is required to wear face mask at the GM Venue;
- (iv) Any attendee who declines any of the abovementioned measures will be refused admission to the GM Venue; and
- (v) No food or beverages will be provided at the GM Venue.

Shareholders are reminded that physical attendance at the General Meeting is not necessary for the purpose of exercising Shareholder’s voting rights. Shareholders, particularly any Shareholders who are themselves or have close contact with persons subject to quarantine in relation to COVID-19, are strongly encouraged to appoint any person or the chairman of the General Meeting as his/her proxy to vote on the respective resolution at the General Meeting, instead of attending the General Meeting in person.

Subject to the development of COVID-19 pandemic, the Company may implement further precautionary measures for the General Meeting. The Company will announce relevant changes to any measures prior to the General Meeting, if necessary.

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Change of Company Name”	the proposed change of the English name of the Company from “Gold Peak Industries (Holdings) Limited” to “ Gold Peak Technology Group Limited ” and the Chinese name from “金山工業(集團)有限公司” to “金山科技工業有限公司”
“Company”	Gold Peak Industries (Holdings) Limited (stock code: 40), a company incorporated in Hong Kong with limited liability and whose shares are listed on the Main Board of the Stock Exchange
“Director(s)”	director(s) of the Company
“General Meeting”	a general meeting of the Company to be held at 10:30 a.m. on Thursday, 24 February 2022 to consider and, if thought fit, approve the Change of Company Name, the notice of which is set out on pages N-1 to N-2 of this circular, or any adjournment thereof
“Group”	the Company and its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	28 January 2022, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



Board of Directors

Executive Directors:

Mr. Victor LO Chung Wing

(Chairman & Chief Executive)

Mr. Brian LI Yiu Cheung

(Vice Chairman & Executive Vice President)

Mr. Michael LAM Hin Lap

Mr. Brian WONG Tze Hang

Mr. Victor CHONG Toong Ying

Mr. Waltery LAW Wang Chak

Registered Office:

9/F, Building 12W

12 Science Park West Avenue

Phase 3, Hong Kong Science Park

Pak Shek Kok

New Territories

Hong Kong

Non-executive Director:

Ms. Karen NG Ka Fai

Independent Non-executive Directors:

Mr. LUI Ming Wah

Mr. Frank CHAN Chi Chung

Mr. CHAN Kei Biu

Prof. Timothy TONG Wai Cheung

31 January 2022

To the Shareholders

Dear Sir or Madam,

**PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to provide the Shareholders with information in respect of the proposed change of name of the Company and to give you the notice of General Meeting.

LETTER FROM THE BOARD

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Gold Peak Industries (Holdings) Limited” to “**Gold Peak Technology Group Limited**” and the Chinese name from “金山工業(集團)有限公司” to “金山科技工業有限公司”.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to satisfaction of the following conditions:

- (i) the passing of a special resolution by the Shareholders approving the Change of Company Name at the General Meeting; and
- (ii) the Registrar of Companies in Hong Kong approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the certificate of change of name is issued by the Companies Registry in Hong Kong confirming that the new name has been registered.

REASONS FOR THE CHANGE OF COMPANY NAME

The Company is an investment holding company and the activities of its principal subsidiaries and associated companies are investment holding and manufacturing, marketing and trading of batteries, electronics and acoustics products.

The Board evaluates from time to time the mid to long-term business strategies of the Group and looks into further expansion into faster-growing, technology-related businesses. The Board considers that the Change of Company Name will better reflect the Company’s strategy and future direction as a progressive group in advanced technologies and manufacturing of batteries and electronics, as well as the Group’s investment strategies in R&D, innovation, design and brands. The Board believes that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT ON THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders or the Company’s daily operations or its financial position. Once the Change of Company Name has become effective, any new share certificates of the Company issued thereafter will bear the new name of the Company.

LETTER FROM THE BOARD

All the existing share certificates in issue bearing the present name of the Company will, after the Change of Company Name becomes effective, continue to be effective and valid evidence of legal title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

In addition, subject to the confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange will also be changed after the Change of Company Name becomes effective.

GENERAL MEETING

A notice convening the General Meeting to be held at Tang Room, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong at 10:30 a.m. on Thursday, 24 February 2022 is set out on pages N-1 to N-2 of this circular for the purpose of considering and, if thought fit, passing with or without amendments the resolution set out therein as special resolution of the Company.

You will find enclosed a form of proxy for use at the General Meeting. Whether or not you are able to attend the General Meeting, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Phase 3, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the General Meeting. Completion and return of the form of proxy will not preclude you from attending and voting in person at the General Meeting or any adjournment thereof, should you so wish.

To determine the entitlement of the members of the Company to attend and vote at the General Meeting to be held on Thursday, 24 February 2022, the register of members of the Company will be closed on Monday, 21 February 2022 to Thursday, 24 February 2022, both days inclusive. In order to qualify for attending and voting at the General Meeting, all transfer documents should be lodged for registration with the share registrar and transfer office of the Company in Hong Kong, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 18 February 2022.

To the best of the Directors' knowledge, information and belief having made reasonable enquiries, as at the Latest Practicable Date, no Shareholder had a material interest in the Change of Company Name and therefore, no Shareholder is required to abstain from voting on the resolution approving the Change of Company Name at the General Meeting.

LETTER FROM THE BOARD

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the General Meeting in the manner prescribed under Rule 13.39(5) of the Listing Rules.

Further announcement(s) will be made by the Company as and when appropriate to inform the Shareholders of, among other things, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

RECOMMENDATION

The Directors consider that the Change of Company Name is in the best interests of the Company and the Shareholders. Accordingly, the Directors recommend the Shareholders to vote in favour of the special resolution to be proposed at the General Meeting.

Yours faithfully,
For and on behalf of
Gold Peak Industries (Holdings) Limited
Victor LO Chung Wing
Chairman and Chief Executive

NOTICE OF GENERAL MEETING

金山工業(集團)有限公司 Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



NOTICE IS HEREBY GIVEN that a general meeting (the “**General Meeting**”) of Gold Peak Industries (Holdings) Limited (the “**Company**”) will be held at Tang Room, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong at 10:30 a.m. on Thursday, 24 February 2022 to consider and, if thought fit, to pass with or without amendments the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in Hong Kong, the English name of the Company be changed from “Gold Peak Industries (Holdings) Limited” to “**Gold Peak Technology Group Limited**” and the Chinese name of the Company be changed from “金山工業(集團)有限公司” to “金山科技工業有限公司” with effect from the date of registration as set out in the certificate of change of name issued by the Registrar of Companies in Hong Kong, and that any one director of the Company be and is hereby authorised to do all such acts and things and execute all such documents, including under seal where appropriate, which he/she may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the change of the name of the Company and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 31 January 2022

Registered Office:
9/F, Building 12W
12 Science Park West Avenue
Phase 3, Hong Kong Science Park
Pak Shek Kok
New Territories
Hong Kong

NOTICE OF GENERAL MEETING

Notes:

1. A form of proxy for use at the General Meeting is enclosed.
2. Any member entitled to attend and vote at the General Meeting convened by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
3. Where there are joint registered holders of any share, any one of such persons may vote at the General Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the General Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
4. The form of proxy and the power of attorney, if any, under which it is signed or a notarially certified copy of such power of attorney must be deposited at the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Phase 3, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong as soon as possible and in any event, not less than 48 hours before the time appointed for the holding of the General Meeting or any adjourned meeting (as the case may be) and in default, the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the General Meeting or any adjourned meeting should they so wish.
5. The register of members of the Company will be closed from Monday, 21 February 2022 to Thursday, 24 February 2022, both days inclusive, for the purpose of ascertaining Shareholders' entitlement to attend and vote at the General Meeting. In order to be eligible to attend and vote at the General Meeting, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Friday, 18 February 2022.
6. As at the date of this notice, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Biu and Timothy TONG Wai Cheung as Independent Non-Executive Directors.