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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited
(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Gold Peak Industries (Holdings) Limited” to “**Gold Peak Technology Group Limited**” and the Chinese name from “金山工業(集團)有限公司” to “金山科技工業有限公司”.

The proposed Change of Company Name is subject to the satisfaction of following conditions: (i) the passing of a special resolution by the Shareholders at the General Meeting to approve the Change of Company Name; and (ii) the Registrar of Companies in Hong Kong approving the Change of Company Name.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Gold Peak Industries (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Gold Peak Industries (Holdings) Limited” to “**Gold Peak Technology Group Limited**”, and the Chinese name from “金山工業(集團)有限公司” to “金山科技工業有限公司” (the “**Change of Company Name**”).

REASONS FOR THE CHANGE OF COMPANY NAME

The Company is an investment holding company and the activities of its principal subsidiaries and associated companies are investment holding, manufacturing, marketing and trading of batteries, electronics and acoustics products.

The Board evaluates from time to time the mid to long-term business strategies of the Group and looks into further expansion into faster-growing, technology-related businesses. The Board considers that the Change of Company Name will better reflect the Company’s

strategy and future direction as a progressive group in advanced technologies and manufacturing of batteries and electronics, as well as the Group's investment strategies in R&D, innovation, design and brands. The Board believes that the Change of Company Name is in the best interests of the Company and the shareholders of the Company (the "Shareholders") as a whole.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to satisfaction of the following conditions:

- (i) the passing of a special resolution by the Shareholders approving the Change of Company Name at a general meeting of the Company (the "**General Meeting**"); and
- (ii) the Registrar of Companies in Hong Kong approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the certificate of change of name is issued by the Companies Registry in Hong Kong confirming that the new name has been registered.

EFFECT ON THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders or the Company's daily operations or its financial position. Once the Change of Company Name has become effective, any new share certificates of the Company issued thereafter will bear the new name of the Company.

All the existing share certificates in issue bearing the present name of the Company will, after the Change of Company Name having become effective, continue to be effective and valid evidence of legal title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Change of Company Name becomes effective.

GENERAL

The General Meeting will be held for the Shareholders to consider and, if thought fit, pass the special resolution to approve the Change of Company Name. As no Shareholders have a material interest in the Change of Company Name, no Shareholders will be required to abstain from voting on the resolution to approve the Change of Company Name.

A circular containing, among others, details regarding the Change of Company Name, a notice convening the General Meeting and the related proxy form will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company as and when appropriate to inform the Shareholders of, among other things, the poll results of the General Meeting, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company for trading of the shares of the Company on the Stock Exchange.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 25 January 2022
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.