

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited
(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



SUPPLEMENTAL ANNOUNCEMENT

CHANGE OF BOOK CLOSURE PERIOD AND SPECIAL ARRANGEMENT FOR THE GENERAL MEETING

Reference is made to the announcement of Gold Peak Industries (Holdings) Limited (the “**Company**”) dated 22 February 2022 (the “**Announcement**”) in respect of postponement and change of venue of General Meeting, change of book closure period and special arrangement for the General Meeting. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company would like to provide the following additional information in respect of the change of book closure period and special arrangement at the General Meeting.

CHANGE OF BOOK CLOSURE PERIOD

In view that the register of members of the Company (the “**Register of Members**”) would be closed from Tuesday, 1 March 2022 to Monday, 7 March 2022 (both days inclusive) for determining the entitlements to the proposed rights issue as announced by the Company on 14 February 2022, the period of closure of the Register of Members for determining shareholders’ rights to attend and vote at the General Meeting will align and be amended as follows:

	Original	Revised
Latest time for lodging transfers of Shares in order to be entitled to attend and vote at the General Meeting	Thursday, 3 March 2022	Monday, 28 February 2022
Closure dates of Register of Members (both days inclusive)	Friday, 4 March 2022 to Wednesday, 9 March 2022	Tuesday, 1 March 2022 to Monday, 7 March 2022

Shareholders whose names appear on the Register of Members on Monday, 7 March 2022 shall be entitled to attend and vote at the General Meeting. In order to determine the identity of the Shareholders who are entitled to attend the General Meeting, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the General Meeting, all properly completed transfer forms for shares accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on Monday, 28 February 2022.

SPECIAL ARRANGEMENT FOR THE GENERAL MEETING

In order to enhance transparency and encourage interactivity between the Board and the members of the Company when no physical meeting of the General Meeting in Hong Kong is allowed, the following special arrangement will be implemented at the General Meeting:

- Members of the Company will not be able to attend the General meeting in person.
- If a member of the Company (whether individual or corporate) wishes to exercise his/her/its voting rights at the General Meeting, he/she/it must appoint the chairman of the General Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the General Meeting.
- In appointing the chairman of the General Meeting as proxy, a member of the Company (whether individual or corporate) must give specific instructions as to voting in the Proxy Form, the duly completed and signed Proxy Form must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the office of the Company's Hong Kong share registrar and transfer office, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 10:30 a.m. on Monday, 7 March 2022 (being not less than forty-eight (48) hours before the General Meeting), failing which the appointment will be treated as invalid.

- The General Meeting will be held by way of electronic means through a ZOOM live webcast where all the Shareholders who have registered to join the General Meeting can see and be able to listen to the proceedings as well as submit questions online. In order to do so, a member of the Company who wishes to join the ZOOM Meeting must register by 10:30 a.m. on Monday, 7 March 2022 (being not less than forty-eight (48) hours before the General Meeting) to is-enquiries@hk.tricorglobal.com.
- Following authentication of his/her/its status as members of the Company, authenticated members of the Company will receive an email instruction on how to join the ZOOM Meeting to observe the proceedings of the General Meeting by Wednesday, 9 March 2022.
- A member of the Company who registers for the ZOOM Meeting can also submit questions related to the resolution(s) to be tabled for approval at the General Meeting. To do so, all questions must be submitted by 10:30 a.m. on Monday, 7 March 2022 (being not less than forty-eight (48) hours before the General Meeting) by email to is-enquiries@hk.tricorglobal.com.

If you have any queries on the above, please contact the Company's Hong Kong share registrar and transfer office, Tricor Abacus Limited, via their hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

The Company is closely monitoring the impact of the COVID-19 pandemic in Hong Kong. Should there be any changes to the arrangements of the General Meeting, the Company will make further announcement(s) as and when appropriate.

The Board confirms that the abovementioned changes do not affect other information contained in the Announcement. Save for the aforesaid, all other information in the Announcement remained unchanged.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 24 February 2022
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Biu and Timothy TONG Wai Cheung as Independent Non-Executive Directors.