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金山科技工業有限公司
Gold Peak Technology Group Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a general meeting (the “**General Meeting**”) of Gold Peak Technology Group Limited (the “**Company**”) will be held at Ching Room, 4/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong at 11:00 a.m. on Thursday, 15 September 2022 (or immediately after the conclusion or adjournment of the annual general meeting of the Company to be held at the same venue and on the same day) to consider and, if thought fit, to pass with or without amendments the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the disposals (the “**Disposals**”, each a “**Disposal**”) by GP Battery Technology (HK) Limited (“**GP Battery Technology**”), an indirect wholly-owned subsidiary of GP Industries Limited, which in turn is owned as to 85.59% by the Company, in whole or in tranches in the open market of the Taipei Exchange, of up to 2,741,614 shares (“**Approved Sale Shares**”) of STL Technology Co., Ltd. (“**STL Shares**”) in the share capital of STL Technology Co., Ltd., a company established in Taiwan whose shares are listed on the Taipei Exchange during the period of 12 months from the date of passing of this resolution (unless revoked or varied by ordinary resolution of the shareholders in general meeting of the Company) (the “**Mandate Period**”) be and are hereby approved subject to the following conditions:
- (i) each Disposal in the open market on the Taipei Exchange to independent third party(ies) through the trading system of the Taipei Exchange;
 - (ii) the minimum selling price of the Disposals shall be no less than TWD25 per STL Share; and
 - (iii) the total aggregate gross selling proceeds for twelve-month period including each Disposal shall not be 75% or more of the market capitalisation of the Company, being the product of total number of shares of the Company in issue and the average of the closing price as quoted on the Stock Exchange for the five (5) consecutive trading days immediately before the date of each Disposal.

- (b) if and when there shall be any alteration to the nominal value of the STL Shares as a result of consolidation, subdivision or reclassification during the Mandate Period (“**Capital Changes**”), the number of Approved Sale Shares shall be adjusted accordingly and the minimum selling price per Approved Sale Shares shall be adjusted by multiplying TWD25 by the total number of STL Shares in issue immediately before the Capital Changes and divided by the total number of STL Shares in issue immediately thereafter.
- (c) the directors of the Company (the “**Directors**”) be and are hereby authorized and empowered to procure GP Battery Technology to determine, decide, execute and implement with full discretion all matters relating to the Disposals from time to time during the Mandate Period, including but not limited to, the number of batches of Disposals, the number of Approved Sale Shares to be sold in each Disposal, the timing of each Disposal, the manner of Disposal or sales in the open market, the target purchasers, and the selling price (subject to the parameters set out above) and to do all such acts and things, including but not limited to, execution of all documents which the Directors deem necessary, appropriate or desirable to implement and give full effect to the Disposals and the transactions contemplated thereunder or in connection with the exercise of the Disposals.”

By Order of the Board
Gold Peak Technology Group Limited
Louis WONG Man Kon
Company Secretary

Hong Kong, 5 August 2022

Registered Office:
9/F, Building 12W
12 Science Park West Avenue
Phase 3, Hong Kong Science Park
Pak Shek Kok
New Territories
Hong Kong

Notes:

1. A form of proxy for use at the General Meeting is enclosed with the circular of the Company dated 5 August 2022 despatched to the Shareholders of the Company.
2. Any member entitled to attend and vote at the General Meeting convened by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
3. Where there are joint registered holders of any share, any one of such persons may vote at the General Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the General Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
4. The form of proxy and the power of attorney, if any, under which it is signed or a notarially certified copy of such power of attorney must be deposited at the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Phase 3, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong as soon as possible and in any event, not less than 48 hours before the time appointed for the holding of the General Meeting or any adjourned meeting (as the case may be) and in default, the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the General Meeting or any adjourned meeting should they so wish.
5. For the purpose of ascertaining shareholders' entitlement to attend and vote at the General Meeting, the Register of Members of the Company (the "**Register of Members**") will be closed from Thursday, 8 September 2022 to Thursday, 15 September 2022, both days inclusive, during which period no transfers of shares will be effected. In order to be eligible to attend and vote at the General Meeting, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Share Registrar, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (before 15 August 2022) OR 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (on or after 15 August 2022) for registration not later than 4:30 p.m. on Wednesday, 7 September 2022.
6. As at the date of this notice, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.