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金山科技工業有限公司  
**Gold Peak Technology Group Limited**

*(Incorporated in Hong Kong under the Companies Ordinance)*  
**(Stock Code: 40)**



**VOLUNTARY ANNOUNCEMENT**

**PROVISION OF UNDERTAKING**

This announcement is made by Gold Peak Technology Group Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company wishes to announce that on 8 August 2022, GP Industries Limited (“**GP Industries**”), an 85.59%-owned subsidiary of the Company listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), made an announcement on the website of SGX-ST that GP Industries has recently entered into a S\$70 million three-year term loan facility agreement (the “**Facility**”). The proceeds from the Facility are for financing repayment of its existing borrowings and/or for its general corporate or working capital purposes.

In compliance with Rule 704(31) of the Listing Manual of Singapore Exchange Securities Trading Limited, GP Industries disclosed that it is a term of the Facility that the Facility is liable to be cancelled and all the outstanding loans, together with accrued interest, and all other amounts accrued under the Facility declared immediately due and payable in the event the Company does not or ceases to legally and beneficially own directly, at least 51% of the shares with full voting rights of GP Industries (the “**GP Shares**”).

The Company has undertaken to inform GP Industries as soon as it becomes aware of any share pledging arrangements relating to its holdings of the GP Shares and of any event regarding the changes in its holdings of the GP Shares which may result in the cancellation of the Facility as abovementioned.

The announcement of GP Industries dated 8 August 2022 relating to the Facility has been published on the website of SGX-ST at [https://links.sgx.com/1.0.0/corporate-announcements/9VFBJW2YHSSMPMHJ/727476\\_GP%20Ind%20Rule%20704.pdf](https://links.sgx.com/1.0.0/corporate-announcements/9VFBJW2YHSSMPMHJ/727476_GP%20Ind%20Rule%20704.pdf).

By Order of the Board  
**Gold Peak Technology Group Limited**  
**Louis WONG Man Kon**  
*Company Secretary*

Hong Kong, 8 August 2022  
[www.goldpeak.com](http://www.goldpeak.com)

*As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Brian WONG Tze Hang, Victor CHONG Toong Ying and Waltery LAW Wang Chak as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.*