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金山科技工業有限公司

Gold Peak Technology Group Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (“2025 AGM”) of Gold Peak Technology Group Limited (the “Company”) will be held as a physical meeting only at Silverbox Ballroom 4, 1/F, Hotel ICON, 17 Science Museum Road, Tsim Sha Tsui East, Kowloon, Hong Kong at 10:30 a.m. (Hong Kong time) on Tuesday, 2 September 2025 for the following purposes. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 31 July 2025 (the “Circular”).

ORDINARY RESOLUTIONS

1. To receive and consider the audited Financial Statements and the Reports of the Directors and the auditor of the Company (“Auditor”) for the year ended 31 March 2025.
2. To declare a final dividend of 1.0 HK cent per Share for the year ended 31 March 2025.
3. To re-elect Directors and to authorise the Board to fix Directors’ fees.
 - (i) to re-elect Mr Frank CHAN Chi Chung (who has served as an independent non-executive Director for more than nine years) as an independent non-executive Director;
 - (ii) to re-elect Mr Michael LAM Hin Lap as an executive Director;
 - (iii) to re-elect Mr Joseph LEUNG as an executive Director;
 - (iv) to re-elect Mr Victor LO Chung Wing as an executive Director;

- (v) to re-elect Mr LUI Ming Wah (who has served as an independent non-executive Director for more than nine years) as an independent non-executive Director; and
 - (vi) to authorise the Board to fix the Directors' fees.
4. To re-appoint Messrs Deloitte Touche Tohmatsu as the Auditor and to authorise the Directors to fix their remuneration for the year ending 31 March 2026.

To consider and, if thought fit, pass with or without modifications, the following resolutions which will be proposed as ordinary resolutions:

5. **“THAT:**

- (i) subject to paragraph (ii) of this Resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to issue and allot additional shares of the Company (including any sales or transfer of shares held by the Company in treasury (the “Treasury Shares”)) and to make or grant offers, agreements and options which might require the exercise of such powers either during or after the Relevant Period be and is hereby generally and unconditionally approved;
- (ii) the total number of shares of the Company allotted or agreed conditionally or unconditionally to be allotted (including any Treasury Shares to be sold or transferred or agreed conditionally or unconditionally to be sold or transferred) (whether pursuant to an option or otherwise) and issued by the Directors pursuant to the approval in paragraph (i) of this Resolution, otherwise than pursuant to (a) a Rights Issue (as defined below), (b) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company or any securities which are convertible into shares of the Company, (c) the exercise of any options granted under any option scheme or similar arrangement adopted by the Company from time to time, or (d) an issue of shares as scrip dividends pursuant to the articles of association of the Company from time to time, shall not exceed 20 per cent. of the total number of shares of the Company in issue (excluding any Treasury Shares) as at the date of passing this Resolution, and the said approval shall be limited accordingly; and
- (iii) for the purposes of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earliest of:

- (a) the conclusion of the next annual general meeting of the Company;

- (b) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
- (c) the date upon which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting.

“Rights Issue” means an offer of shares open for a period fixed by the Directors to holders of shares of the Company on the register of members of the Company on a fixed record date in proportion to their then holdings of such shares (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to overseas shareholders or fractional entitlements and further subject to any restrictions or obligations under the law of, or the requirements of any recognised regulatory body or any stock exchange in any territory outside Hong Kong).”

6. **“THAT:**

- (i) subject to paragraph (iii) of this Resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to repurchase shares of the Company be and is hereby generally and unconditionally approved;
- (ii) the approval in paragraph (i) of this Resolution shall authorise the Directors to purchase shares of the Company at such price and terms as the Directors may at their absolute discretion determine;
- (iii) the total number of shares of the Company to be repurchased or agreed conditionally or unconditionally to be repurchased by the Directors pursuant to the approval in paragraph (i) of this Resolution shall not exceed 10 per cent. of the total number of shares (excluding any shares held by the Company in treasury) of the Company in issue as at the date of passing this Resolution and the authority pursuant to paragraph (i) shall be limited accordingly; and
- (iv) for the purposes of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earliest of:

- (a) the conclusion of the next annual general meeting of the Company;
- (b) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and

- (c) the date upon which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting.”
7. **“THAT** conditional upon the passing of Ordinary Resolutions 5 and 6 above, the general mandate granted to the Directors to exercise the powers of the Company to allot shares (including any sale or transfer of shares held by the Company in treasury (the “Treasury Shares”)) pursuant to Ordinary Resolution 5 above and is hereby extended by the addition of the aggregate number of the shares of the Company bought back by the Company under the authority granted pursuant to Ordinary Resolution 6 above, provided that such extended number shall not exceed 10% of the aggregate number of the shares (excluding any Treasury Shares) of the Company in issue as at the date of passing of this Resolution.”

SPECIAL RESOLUTION

8. **“THAT** the existing articles of association of the Company (the **“Articles of Association”**) be and are hereby amended in the manner as set out in Appendix III to the Circular and **THAT** the amended articles of association of the Company (the **“New Articles of Association”**) produced to the meeting and initialled by the Chairman of the 2025 AGM for the purpose of identification, which incorporates and consolidates all the proposed amendments mentioned in the Circular, be and are hereby approved and adopted in substitution for and to the exclusion to the existing Articles of Association with immediate effect from the conclusion of the 2025 AGM and **THAT** any one director or the company secretary of the Company be and is hereby authorised to do all things necessary to effect and record the adoption of the New Articles of Association.”

By Order of the Board
Gold Peak Technology Group Limited
LEUNG Chi Fung
Company Secretary

31 July 2025

Registered Office:
9/F, Building 12W
12 Science Park West Avenue
Hong Kong Science Park
New Territories
Hong Kong

Notes:

1. A proxy form for use at the 2025 AGM is enclosed with the circular of the Company dated 31 July 2025 despatched to the shareholders of the Company.
2. Any member entitled to attend and vote at the 2025 AGM convened by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
3. Where there are joint registered holders of any share, any one such persons may vote at the 2025 AGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the 2025 AGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
4. The proxy form and the power of attorney, if any, under which it is signed or a notarially certified copy of such power of attorney must be deposited at the registered office of the Company at 9/F, Building 12W, 12 Science Park West Avenue, Hong Kong Science Park, New Territories, Hong Kong as soon as possible and in any event, not less than 48 hours before the time appointed for the holding of the 2025 AGM or any adjourned meeting (as the case may be) and in default, the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the 2025 AGM or any adjourned meeting should they so wish.
5. For the purpose of determining shareholders' eligibility to attend and vote at the 2025 AGM (or at any adjournment of it), the register of members of the Company will be closed as set out below:

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| Latest time to lodge transfer documents for registration with the Company's Share Registrar | 4:30 p.m. (Hong Kong time) on Tuesday, 26 August 2025. |
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| Closure of register of members | Wednesday, 27 August 2025 to Tuesday, 2 September 2025 (both days inclusive) |
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| Record date | Tuesday, 2 September 2025 |
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During the above closure period, no transfer of shares will be registered. To be eligible to attend, speak and vote at the 2025 AGM (or at any adjournment of it), all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company's Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than the aforementioned latest time.

6. The register of members of the Company will be closed from Thursday, 11 September 2025 to Friday, 12 September 2025, both days inclusive, for determination of Shareholders' entitlement to the proposed final dividend for the year ended 31 March 2025 payable on Monday, 22 September 2025 if so approved at the 2025 AGM. In order to qualify for the proposed final dividend, all share certificates with properly completed transfer forms must be lodged with the Company's Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. (Hong Kong time) on Wednesday, 10 September 2025. In the event that the 2025 AGM is held on a date later than Tuesday, 2 September 2025 because of bad weather or other reasons, the record date for determination of entitlement to the proposed final dividend, being Friday, 12 September 2025, will be deferred accordingly. Further details of the new record date will be announced in such circumstances.
7. In compliance with Rule 13.39(4) of the Listing Rules, voting on all proposed resolutions set out in this notice will be decided by way of a poll.

8. If a Typhoon Signal No. 8 or above is hoisted or remains hoisted, or a Black Rainstorm Warning Signal or “extreme conditions” announced by the Hong Kong Government is/are in force at or at any time between 8:00 a.m. and 10:30 a.m. (Hong Kong time) on the date of the 2025 AGM, the 2025 AGM will be automatically postponed or adjourned. The Company will post an announcement on the websites of the Company (www.goldpeak.com) and the Stock Exchange (www.hkexnews.hk) to notify Shareholders of the date, time and place of the rescheduled meeting.

The 2025 AGM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholder should decide on their own whether they would attend the 2025 AGM in person under bad weather condition bearing in mind their own situations.

9. If Shareholders have any particular access request or special needs for participating in the 2025 AGM, please contact the Company's Share Registrar, Tricor Investor Services Limited (telephone: +852 2980 1333) on or before 29 August 2025.
10. As at the date of this notice, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Waltery LAW Wang Chak, Christopher LAU Kwan and Joseph LEUNG as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Biu and Timothy TONG Wai Cheung as Independent Non-Executive Directors.