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Gold Peak Technology Group Limited
金山科技工業有限公司
(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)

VOLUNTARY ANNOUNCEMENT

CONCLUSION OF HK$1 BILLION THREE-YEAR SUSTAINABILITY-LINKED SYNDICATED TERM LOAN FACILITY AGREEMENT BY GP INDUSTRIES GROUP

This announcement is made by Gold Peak Technology Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") on a voluntary basis.

The board of directors (the "**Board**") of the Company is pleased to announce that GP Group Treasury Limited ("**GPGT**"), a direct wholly-owned subsidiary of GP Industries Limited (together with its subsidiaries, "**GP Industries Group**"), has recently entered into a HK$1 billion three-year sustainability-linked syndicated term loan facility agreement (the "**Facility**") with Hang Seng Bank Limited and United Overseas Bank Limited acting as the Mandated Lead Arrangers and Bookrunners, together with 12 other participating banks. GP Industries Limited is an 86.18%-owned subsidiary of the Company and is listed on the Singapore Exchange Securities Trading Limited.

The Facility constitutes an important step in the Group's ongoing treasury and capital management strategy. GPGT intends to apply the proceeds from the Facility to refinance certain existing indebtedness of the Group, including replacing certain short-term borrowings with longer-term committed funding, and to fund the capital expenditures of the Group.

By replacing short-term borrowings with the Facility, the Group expects to strengthen its liquidity position, reduce its exposure to near-term refinancing risk and extend the average maturity of its term-loan portfolio. The refinancing is further expected to increase the proportion of non-current borrowings in the Group's debt profile and, accordingly, enhance its liquidity position.

The Facility enhances the Group's financial flexibility and provides a more stable, long-term funding base to support its ongoing operations, capital expenditure requirements and future business development. The syndicated structure of the Facility also broadens the Group's banking relationships and reflects the continued support of its banking partners.

As a sustainability-linked facility, the Facility reflects the commitment of the Group to integrating sustainability considerations into its financing strategy and aligning its long-term funding arrangements with its sustainability objectives.

None of the directors or controlling shareholders of the Company has any direct or indirect interest in this transaction except through their shareholdings (if any) in the Company and GP Industries Limited.

By Order of the Board of
Gold Peak Technology Group Limited
LEUNG Chi Fung
Company Secretary

Hong Kong, 25 November 2026
www.goldpeak.com

As at the date of this announcement, the Board comprises Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Joseph LEUNG (Deputy Chief Executive), Michael LAM Hin Lap (Managing Director), Waltery LAW Wang Chak (Group Chief Financial Officer & Group Chief Risk Officer) and Christopher LAU Kwan as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, Timothy TONG Wai Cheung, Eric YIM Chi Ming and Ms. Miranda LOU Lai Wah as Independent Non-Executive Directors.